Terms and Conditions

Last updated: [19.08.2025]

1. About These Terms and Our Company

These terms and conditions ("Terms") govern your use of the I-Vine Training Ltd website and our services. By using our website or engaging our services, you agree to be bound by these Terms.

Company Details:

Company Name: I-Vine Training Ltd

Company Registration Number: 14737992

• Registered in: England and Wales

• Address: 1 Castlehill, Chiltern Heights, High Wycombe, England, UK

• Email: info@i-vinetraining.com

Phone: +44 7862 191291

• VAT Status: Not currently VAT registered

Important: If you are purchasing our services as a consumer (for personal use rather than business purposes), you have additional rights under UK consumer protection law. Please see Section 20 for consumer-specific terms.

2. Our Services

I-Vine Training Ltd provides leadership and organisational development services using our proprietary Adaptability Advantage System (AAS) framework. We operate as professional development providers, not regulated advisors.

2.1 Individual Services

- Personal and professional coaching programmes (typically 3-6 months)
- Adaptability Quotient (AQ) assessments and analysis
- Individual development planning and progress tracking
- Career transition and leadership development support

2.2 Team Services

- Team workshops (half-day to multi-day formats)
- Collective adaptability capability development programmes
- Group AQ assessments and team development planning

• Leadership team coaching and development

2.3 Organisational Services

- Change initiative consulting and strategic support
- Digital transformation people and culture guidance
- Adaptable leadership development programmes
- Enterprise-wide cultural transformation consulting
- Board-level strategic partnerships

2.4 Assessment and Measurement Services

- Comprehensive AQ baseline assessments
- Progress tracking and capability measurement
- Development pathway creation and customisation
- · Long-term capability growth monitoring and reporting

Professional Standards: We adhere to ethical coaching and training principles, maintain professional development through continuing education, and operate within recognised industry best practices for leadership development.

3. Website Use and Technical Terms

3.1 Permitted Use

You may use our website to:

- Learn about our services and approach
- Book discovery calls and submit enquiries
- Access resources and information we make available
- Complete assessment forms and questionnaires
- Communicate with us regarding our services

3.2 Prohibited Use

You must not:

- Use our website for any unlawful purpose or in violation of UK law
- Attempt to gain unauthorised access to our systems or data
- Copy, reproduce, or distribute our proprietary content without written permission

- Use automated systems to access our website excessively
- Upload or transmit viruses, malware, or malicious code
- Misrepresent your identity or provide false information

3.3 Website Availability and Technical Issues

- We use standard web technologies and aim for 99% uptime
- Scheduled maintenance may require temporary unavailability (we'll provide notice where possible)
- We're not liable for losses due to website unavailability outside our reasonable control
- Technical issues should be reported to <u>info@i-vinetraining.com</u>
- We maintain appropriate cybersecurity measures but cannot guarantee complete security

3.4 User-Generated Content

- Assessment responses and personal information you provide remain your property
- We may use anonymised, aggregated data for service improvement and research
- You grant us licence to use your feedback and testimonials (with your explicit consent)

3.5 Accessibility

- We strive to maintain website accessibility in line with UK standards
- If you encounter accessibility issues, please contact us for assistance

3.6 Intellectual Property

All content on our website, including the Adaptability Advantage System framework, assessment methodologies, proprietary tools, and educational materials, is owned by I-Vine Training Ltd and protected by UK intellectual property laws.

4. Service Engagement and Booking

4.1 Discovery Calls

- Free 30-minute discovery calls help us understand your needs and determine service suitability
- These are consultative conversations without commitment to engage services

- We reserve the right to determine whether our services are appropriate for your needs
- Discovery calls may be recorded for quality purposes (with your consent)

4.2 Distance Selling and Online Bookings

- Online service bookings are subject to Consumer Contracts Regulations 2013
- You'll receive confirmation of booking details and terms via email
- Consumer clients have 14-day cooling-off rights (see Section 20)
- Business clients are bound immediately upon booking confirmation

4.3 Service Agreements

- All services require written agreement (email confirmation acceptable)
- Specific terms including scope, duration, fees, and deliverables are outlined in individual service agreements
- These Terms supplement individual service agreements
- Any conflicts are resolved in favour of the specific service agreement

4.4 Booking, Scheduling, and Cancellations

Our Cancellation Rights:

- We may reschedule with 24 hours notice for non-emergency reasons
- Emergency rescheduling (illness, force majeure) with maximum notice possible

Your Cancellation Rights:

- **Business Clients:** 24 hours notice for individual sessions, 48 hours for team sessions
- Illness/Emergency: No penalty for genuine illness or emergency (medical certificate may be required for extended programmes)
- Consumer Clients: Additional cooling-off rights apply (see Section 20)
- **Force Majeure:** No penalty for cancellations due to circumstances beyond reasonable control

5. Adaptability Quotient (AQ) Assessment

5.1 Assessment Purpose and Methodology

 AQ assessments establish baseline adaptability capabilities using our proprietary framework

- Results create personalised development pathways and track progress
- Assessments are developmental tools, not psychological evaluations or definitive capability measures

5.2 Assessment Accuracy and Limitations

- Results depend on honest, thoughtful responses
- We cannot guarantee specific business outcomes based on assessment results
- Assessments measure current state, not potential or fixed capabilities
- Results should be interpreted within context of overall development programme

5.3 Assessment Data and Intellectual Property

- Assessment data is processed according to our Privacy Policy
- Individual results remain confidential unless explicitly agreed otherwise
- Anonymous, aggregated data may be used for research and service improvement
- Custom assessment elements created for your organisation remain your intellectual property
- Our core AAS framework and methodology remain our intellectual property

6. Fees and Payment

6.1 Fee Structure

- All fees are clearly stated in individual service agreements
- Prices are in British Pounds Sterling (GBP)
- We are not currently VAT registered, so no VAT is added to invoices
- Expenses (travel, materials) charged separately as agreed in advance
- Payment methods: Bank transfer, cheque, or as otherwise agreed

6.2 Payment Terms

- Payment terms specified in individual service agreements (typically 14-30 days)
- Late payment interest charged in accordance with Late Payment of Commercial Debts (Interest) Act 1998
- Persistent late payment may result in service suspension after written notice
- We reserve right to require payment in advance for subsequent services

6.3 Refunds and Consumer Rights

Business Clients:

- No refunds for completed services meeting agreed specifications
- Partial refunds available for cancelled programmes with appropriate notice
- Service failure refunds considered case-by-case

Consumer Clients:

- 14-day cooling-off period from booking (Consumer Contracts Regulations 2013)
- Full refund if service not delivered as specified
- Proportional refunds for partially completed services where service failure occurred
- Right to reject services not meeting reasonable quality standards

7. Client Responsibilities and Expectations

7.1 Active Engagement

- Participate fully in agreed programmes and activities
- Complete assessments and feedback forms honestly and promptly
- · Attend scheduled sessions punctually and prepared
- Implement agreed development activities between sessions
- Provide feedback on service delivery and outcomes

7.2 Information and Communication

- Provide accurate information about your situation, challenges, and objectives
- Inform us promptly of changes affecting service delivery
- Maintain professional communication standards
- Respect confidentiality of other participants in group programmes

7.3 Professional Conduct and Equality

- We welcome clients regardless of age, disability, gender, race, religion, sexual orientation, or other protected characteristics (Equality Act 2010)
- Professional conduct expected in all interactions
- Discriminatory behaviour towards staff or other clients will result in service termination

Use services for intended professional development purposes only

8. Our Service Commitments and Limitations

8.1 Service Delivery Standards

- Deliver services with reasonable skill and care expected of professional training providers
- Provide services according to agreed specifications and timelines
- Maintain appropriate professional standards and confidentiality
- Offer ongoing support and guidance throughout engagement periods

8.2 Service Limitations and Boundaries

- Our services are educational and developmental, not therapeutic or medical
- We do not provide regulated financial, legal, medical, or psychological advice
- We cannot guarantee specific business outcomes, performance improvements, or career advancement
- Success depends significantly on client engagement, implementation, and external factors
- We are not responsible for business decisions made based on our development programmes

8.3 What Constitutes Service Failure

- Failure to deliver agreed sessions or components without valid reason
- Delivery significantly below reasonable professional standards
- Breach of confidentiality (subject to legal obligations)
- Failure to provide agreed materials or assessments
- Misrepresentation of our qualifications or service capabilities

8.4 Professional Development Boundaries

- We support professional development, not personal therapy
- Coaching focuses on future performance, not past psychological issues
- We may recommend other professionals if needs fall outside our scope
- Continuing Professional Development (CPD) principles guide our practice

9. Confidentiality and Data Protection

9.1 Client Information Confidentiality

- Strict confidentiality maintained regarding all client information
- Information used only for service delivery and as outlined in Privacy Policy
- Anonymous case studies may be used for marketing (with explicit client consent)
- Professional supervision discussions maintain client anonymity

9.2 Proprietary Information Protection

- Clients must maintain confidentiality regarding our proprietary methodologies
- · AAS framework, assessment tools, and related materials are confidential
- Unauthorised disclosure, copying, or commercial use prohibited
- Training materials for internal use only (not for onward training without agreement)

9.3 Session Recording and Materials

- Sessions may be recorded only with explicit consent from all participants
- Any recordings are for agreed purposes only (training, progress review)
- Materials provided remain our intellectual property unless specifically transferred
- Access to materials continues for agreed period post-service completion (typically 6-12 months)

10. Insurance and Liability

10.1 Professional Insurance

- We maintain Professional Indemnity insurance (minimum £1,000,000 coverage)
- Public Liability insurance held (minimum £2,000,000 coverage)
- Insurance certificates available upon request
- Coverage details may be verified with our insurers

10.2 Limitation of Liability

Business Clients:

- Liability limited to fees paid for the specific service in question
- We exclude liability for indirect, consequential, special, or punitive damages
- This includes lost profits, business interruption, or reputational damage

Consumer Clients:

- We do not exclude liability for death or personal injury caused by negligence
- We do not exclude liability for fraud or fraudulent misrepresentation
- Other limitations apply only to extent permitted by consumer protection law

10.3 Force Majeure

- Neither party liable for failures due to circumstances beyond reasonable control
- Including: natural disasters, government actions, pandemic restrictions, technology failures, strikes
- We will endeavour to provide alternative service delivery where possible

11. Service Completion and Termination

11.1 Termination Rights

- Either party may terminate with notice as specified in individual service agreements
- We reserve right to terminate immediately for breach of terms or inappropriate conduct
- Consumer clients have additional termination rights under consumer protection law

11.2 Effect of Termination

- Payment obligations continue for services delivered up to termination date
- Proportional refunds considered based on services not yet delivered
- Confidentiality obligations survive termination indefinitely
- Access to assessment results and development materials provided as agreed
- Ongoing support ceases unless specifically contracted

11.3 Post-Service Relationship

- Development materials access typically continues 6-12 months postcompletion
- Follow-up progress reviews may be included in original service agreement
- Additional services available on new agreement basis
- Alumni network participation (with consent)

12. Complaints and Dispute Resolution

12.1 Internal Complaints Procedure

- 1. **Initial Contact:** Raise concerns with your service provider directly
- 2. Formal Complaint: Email info@i-vinetraining.com with details
- 3. Investigation: We'll investigate and respond within 14 working days
- 4. **Resolution Meeting:** Face-to-face or virtual meeting if required
- 5. Final Response: Written resolution within 28 working days

12.2 External Dispute Resolution

- Alternative Dispute Resolution available through approved UK ADR providers
- Consumer clients may access Consumer ADR services
- Business disputes: mediation preferred before legal proceedings
- Legal disputes subject to English law and jurisdiction of English courts

12.3 Regulatory and Professional Standards

- Complaints about professional conduct may be escalated to relevant professional bodies
- We're committed to continuous improvement based on feedback
- Serious complaints logged and reviewed for service enhancement

13. Marketing and Communications

13.1 Marketing Communications

- Marketing requires explicit consent (opt-in)
- Unsubscribe available on all marketing communications
- Professional service communications continue regardless of marketing preferences
- We may use client success stories (with permission and anonymisation)

13.2 Communication Methods and Preferences

- Primary communication via email and phone
- Video conferencing for remote sessions
- Postal communication for formal documents
- Communication preferences respected and recorded

14. Compliance with UK Law

14.1 Consumer Rights Act 2015

- Services must be performed with reasonable care and skill
- Services must match their description
- Services must be fit for particular purpose (if specified)
- Consumer remedies available for services not meeting these standards

14.2 Unfair Contract Terms

- These terms are fair, reasonable, and necessary for business protection
- Any term found unfair or unenforceable will be severed without affecting other terms
- Consumer rights cannot be excluded or unfairly limited

14.3 Equality and Non-Discrimination

- Services provided without discrimination (Equality Act 2010)
- Reasonable adjustments made for disability access
- Inclusive service delivery respecting all protected characteristics

14.4 Data Protection

- Full compliance with UK GDPR and Data Protection Act 2018
- Detailed privacy practices in separate Privacy Policy
- Your data rights respected and facilitated

15. International Clients

15.1 EU Clients Post-Brexit

- Services available to EU clients
- Data transfers comply with UK adequacy arrangements
- Additional compliance costs may apply for EU-specific requirements
- EU consumer protection laws may provide additional rights

15.2 Other International Clients

- Services available internationally
- Local laws and regulations remain client responsibility

Time zone and cultural considerations discussed during service design

16. Updates and Changes

16.1 Terms Updates

- Updates posted on website with notification of material changes
- Continued service use constitutes acceptance of updated terms
- Existing service agreements governed by terms in force at commencement

16.2 Service Evolution

- Services and methodologies continuously improved
- Framework updates incorporated into ongoing engagements where beneficial
- Major changes discussed with existing clients

17. Governing Law and Jurisdiction

These Terms are governed by English law and subject to the exclusive jurisdiction of the courts of England and Wales.

18. Severability and Entire Agreement

If any provision is found unenforceable, remaining provisions continue in full effect. These Terms, our Privacy Policy, and individual service agreements constitute the entire agreement between parties.

19. Additional Terms for Business Clients

Business clients acknowledge:

- Services are for business/professional development purposes
- No cooling-off period (unless voluntarily offered)
- Commercial contract terms apply
- Late payment interest chargeable
- Professional development investment for business benefit

20. Additional Terms for Consumer Clients

If you're purchasing services for personal use, additional protections apply:

20.1 Cooling-Off Rights

- 14-day cooling-off period from booking date
- Right to cancel during this period without penalty

• Full refund if cancellation within cooling-off period

20.2 Consumer Protections

- Services must meet Consumer Rights Act 2015 standards
- Right to reject services not matching description
- Right to require re-performance or price reduction for inadequate service
- Right to refund for services that cannot be corrected

20.3 Consumer ADR

- Access to Consumer ADR schemes for dispute resolution
- Complaints may be escalated to Trading Standards if unresolved

21. Contact Information

For questions about these Terms, service enquiries, or complaints:

I-Vine Training Ltd

• Email: info@i-vinetraining.com

• Phone: +44 7862 191291

• Address: 1 Castlehill, Chiltern Heights, High Wycombe, England, UK

• Company Registration: 14737992 (England and Wales)

For Complaints:

• **Email:** <u>info@i-vinetraining.com</u> (marked "Complaint")

 Response Time: 14 working days for acknowledgment, 28 working days for resolution

These terms and conditions are effective from [19.08.2025] and supersede all previous versions. They comply with UK consumer protection law, business contract requirements, and professional service standards.